75-5870 Walua Rd. #200 Kailua-Kona, HI 96740 P:808-323-3107 F:808-323-0012
David Arthurs, DO Beth Catanzaro, MD Nathan King, MD Marie Thomas, PAC Hannah Montanye, PAC Paul Kyle, PAC Excel Barayuga, PAC

# Thank you for your interest in establishing care with our family practice.

# Below is a list of conditions that our providers DO NOT manage.

There are certain conditions that are beyond the scope of the providers in our practice. Therefore, do not continue this application if you answer "YES" to any of the following:

- 1. Taking any **Controlled** medications (i.e. Oxycodone, Hydrocodone, Alprazolam, Adderall)
- 2. Taking benzodiazepines for any purpose. Examples include but are not limited to: alprazolam (Xanax), diazepam (Valium), lorazepam (Ativan), and Clonazepam (Klonopin).
- 3. Taking any mind-altering substances, marijuana, consume more than 3 alcoholic beverages per day.
- 4. Need treatment for work injuries, or motor vehicle injuries. Those insurances aren't accepted at our practice.
- 5. Need treatment or pre exposure prophylaxis (PrEP) for HIV/AIDS
- 6. Have any **Ohana insurance plan** or **Kaiser Insurance**. (Even if **Kaiser** is your secondary insurance, you may be required to pay the full self-pay rate).
- 7. If you have signed an attestation form (assigning a specific provider as your PCP) with any other provider and/or clinic, **you will** be required to pay the full self-pay rate.

If after reading the above you realize you're unable to establish care with us, your insurance plan will be able to assist you in choosing a participating Provider.

#### Additionally:

We ask that <u>ALL</u> our patients participate in <u>Preventable Care and Health Screenings.</u>
When applicable this includes: Colon Cancer Screenings, Mammograms, Cervical Cancer Screenings, Bone density screenings for osteoporosis, appropriate laboratory studies, wellness checks, and age-appropriate vaccinations.

If you agree to follow the recommended screenings above, please continue to the new patient packet. Remember to fill out all forms completely with signatures and return to us with copies of photo identification and insurance cards, front and back.

| Patient/Guardian Printed Name: _ | <br>Date: |
|----------------------------------|-----------|
| Patient/Guardian Signature       |           |

| PATIENT INFORMATION   | ON HAWAI                    | I FAMILY                  | PHYSICIANS                        | PLEASE PRINT CLEARLY  |                |  |  |
|---|-----------------------------|---------------------------|-----------------------------------|---|----------------|--|--|
| Legal Name: Last:   | First:                      |                           | Middle:                           | (I prefer) Nickname:  |                |  |  |
| Maiden Name:  | Mailing a                   | ddress: PO BO             | OX City                           | State:  | Zip:           |  |  |
| <b>Required:</b> Permanent Physic   | al Address:                 |                           | (                                 | City: Stat  | e: Zip:        |  |  |
| Social Security # -   | - Home #                    |                           | Cell phone #                      | Birthdate:  | Sex: ☐ M ☐ F   |  |  |
| Email:  | Emp                         | oyer:                     | Work #                            | ( ) Retire  | ed? 🗌 Yes 🗌 No |  |  |
| My spouse or S.O.'s name:   |                             | Spouse's                  | Cell #:                           | Single ☐ Married<br>Separated ☐ Wid   | lowed 🗌        |  |  |
| I prefer reminders by which o   |                             | s: Text 🗆 E               | Email 🗌 Phone 🗌                   | I understand the link to my pati-<br>health information will be sent by       |                |  |  |
| Names of Family members se  | en at this office are:      |                           |                                   |   |                |  |  |
| Preferred Pharmacy:   |                             | 2 <sup>nd</sup> Preferred | d Local Pharmacy, if m            | nail order 1st choice:  |                |  |  |
| RACE: (circle) American India<br>Black, Pacific Islander, Hispan  |                             | roup:                     |                                   | Preferred Language:   |                |  |  |
| Emergency   | Contact Informat            | on ***Inclu               | de on privacy forn                | n if able to share inform   | ation          |  |  |
| Name:   | Relationsl                  | nip:                      | Phone                             | 2:  |                |  |  |
|   |                             | Responsible               | Party Information                 | 1   |                |  |  |
| Name:   | DOB:                        |                           |                                   |   |                |  |  |
| If YWAM staff /student: Pleas   | <u> </u>                    | ember's name &            | mainland address for for          | warding information. Country?   |                |  |  |
| INSURANCE INFO  | •                           |                           |                                   | CARD(S) & ID TO THE RI  | -              |  |  |
| Are you (the patient) covered by  | insurance? (Check one)      |                           |                                   | HAVE INSURANCE – I will be self-  | pay 🗌          |  |  |
| Primary Insurance:  |                             |                           | 's ID or Member Number            |   | ¬              |  |  |
| PCP listed on insurance card:   | D Cale                      | Effective d               | l.                                | Do you have Quest? ☐ Yes [ ☐ Other  | □ No           |  |  |
| Patient's relationship to subscribe   | <del>_</del>                | Spou:                     | se Child 's Birth date:           |   |                |  |  |
| Subscriber's name:  | Subscriber's S.S. number    | Subscriber                | s Birth date:                     | Group number:   | Co-payment:    |  |  |
| Subscriber's Occupation:  |                             |                           |                                   | I am working: \( \subseteq \text{ Ye}   | s No           |  |  |
| Secondary Insurance:  |                             |                           | Subscriber's ID or N              |   | LS             |  |  |
| Patient's relationship to subscribe   | er: Self Spouse             | ☐ Child ☐                 |                                   |   | Co-payment:    |  |  |
| Subscriber's name:  | г. 🗀 эсп 🗀 эроизс           |                           | r's S.S. number                   | - Groupπ  | во рауписис.   |  |  |
| Subscriber 5 Harrier  | My nre                      |                           | er is: or Does not r              | matter  |                |  |  |
| ☐ Dr. Arthurs,  |                             |                           |                                   | nah, PAC 🗌 Paul, PAC 🔲 Exc  | cel, PAC       |  |  |
| ACKNOWLEDGMENT  |                             |                           |                                   |   |                |  |  |
| I certify that the above information  | on is true to the best of m | y knowledge. I            | understand that <i>I am a</i>     | uthorizing the following:   |                |  |  |
| 1. The administration of medical  | treatment by the Provide    | r I selected abov         | e or any staff at Hawaii          | Family Physicians.  |                |  |  |
| 2. The release of any medical information by Hawaii Family Physicians and my insurance companies required to process claims regarding |                             |                           |                                   |   |                |  |  |
|   |                             |                           |                                   | STDs (sexually transmitted disea  | ses),          |  |  |
| <ul><li>&amp;/or mental conditions. The r</li><li>3. Payment of all basic major me</li></ul>  |                             |                           |                                   |   | iane           |  |  |
| for all medical services rendere  |                             |                           | •                                 |   | iuii3,         |  |  |
| insurance, or an insurance we   | are not contracted with (I  | (aiser, Ohana/ W          | /ellCare)– <i>I will pay in i</i> | <u>full.</u> I agree that I'm financially rance plan, I will be responsible f |                |  |  |
| 4. I have received the HIPAA Pri  | •                           | -                         |                                   | • • •   | . ,            |  |  |
|   |                             |                           |                                   | ed procedures. See no-show polic  | y in           |  |  |
| patient's rights and responsibili   | ties for further informatio | n related to max          | •                                 | ws/late cancellations.  | 5-4-           |  |  |
| Patient/Parent/Guardian   | 's signature:               |                           | Printed Name:                     |   | Date           |  |  |

| Medical History for Adolese   | cents and Adults   | Name:                    |                      | DOB:              |  |  |
|---|--|--------------------------|----------------------|-------------------|--|--|
| Previous Primary Care Provider:   |  |                          |                      |                   |  |  |
| ☐ No Known Drug   | Allergies or List all  | food or drug             | allergies:           |                   |  |  |
| Past Medical History  | 1  |                          |                      |                   |  |  |
| Yes   No   Skin Cancer   Yes   No   High Blood Pressure   Yes   No   Stroke   Yes   No   Other Cancers:   Yes   No   High Cholesterol   Yes   No   Thyroid Disease   Yes   No   Mental Illness   Yes   No   Work related injuries   List other:   Yes   No   Significant Medical History to report   No   Skin Cancer   Yes   No   High Blood Pressure   Yes   No   Stroke   Yes   No   Thyroid Disease   Yes   No   Work related injuries   List other:   Yes   No   Osteoporosis   No   Significant Medical History to report   No   Significant Medical History to report   No   Stroke   Yes   No   Stroke   Yes   No   Thyroid Disease   Yes   No   Work related injuries   List other:   Yes   No   Stroke   Yes   No   Thyroid Disease   Yes   No   Work related injuries   List other:   Yes   No   Stroke   Yes   No |  |                          |                      |                   |  |  |
| Past Surgical History   | Year Perfo   | rmea                     | Hospitali            |                   |  |  |
|   |  |                          | Yes □ No<br>Reasons: | •                 |  |  |
| Family Medical Histo  | ry: List any Medical Pro   | <b>oblems</b> (i.e., Can | cer, Heart, Str      | oke, etc.)        |  |  |
| Father<br>Mother<br>Other Family Mem  |  |                          |                      |                   |  |  |
| My Social History   |  |                          |                      |                   |  |  |
|   | ons to include mind alto<br>, diet pills, over the cou<br>date on all adult vacc | ınter meds, narc         | otics, etc.          | **PLEASE PRO      | ventive Screenings<br>VIDE RECORD**<br>r Completed |  |
| Medication  | Dosage   | How often                | you take it          | Screenings        | Year completed                                     |  |
|   |  |                          |                      | Colonoscopy       | YEAR   |  |
|   |  |                          |                      | Mammogram         | YEAR   |  |
|   |  |                          |                      | Pap Smear         | YEAR   |  |
|   |  |                          |                      | Diabetic Eye Exam | YEAR   |  |
|   |  |                          |                      | Other:            | YEAR   |  |

\_Date:\_\_

Patient/Guardian Signature:\_\_\_\_\_



| Name:   | DOB:   |
|---|--|
|   | ne blank to explain. Check mark anything you wish to discuss with    |
| your Provider or  | medical assistant.   |
| GENERAL   | ☐ Do you usually feel sad or lonely?                                 |
|   | ☐ Do you have time periods of feeling super -energized, needing      |
| ☐ Have you lost more than 10 pounds in the last 6 months?           |  |
| ☐ Have you recently lost your interest in eating?                   |  |
| ☐ Are you more thirsty than usual lately?                           |  |
| ☐ Is there any swelling in your armpits or groin area?              | ☐ Is any part of your body numb?                                     |
| ☐ Do you have fever or chills?                                      |  |
| ☐ Do you feel exhausted or fatigued most of the time?               |  |
|   | □ Do you frequently feel anxious or stressed?                        |
|   | ☐ Have you ever attempted suicide?                                   |
| ☐ Do you have difficulty with sleep?                                |  |
| ☐ Do you have any excessive bleeding or bruising?                   |  |
| ☐ Do you take or have you used any illegal drugs?                   | DIGESTIVE  Are you troubled by heartburn or indigestion?             |
| CARDIOVASCULAR  | ☐ Is it difficult or painful for you to swallow?                     |
|   | ☐ Are your bowel movements bloody or black?                          |
|   | ☐ Have you had any bleeding from your rectum?                        |
|   | ☐ Are you having diarrhea or constipation?                           |
|   |  |
| ☐ Do you get severely short of breath with exertion or exercise?    | - Head Eyes Ears Nose & Throat: HEENT                                |
| ☐ Do you wake up at night short of breath?                          | - □ Do you have frequent headaches?                                  |
| ☐ Do you have trouble with swollen ankles or feet?                  | - □ Do you have poor vision?   |
| Have you ever been told you have a heart murmur?                    | - □ Do you have poor hearing?  |
| ☐ Have you ever been told you have a heart murmur?                  | - ☐ Do you have poor sense of smell?                                 |
| ☐ How many pillows do you sleep on?                                 | - ☐ Do you have problems with your mouth or teeth?                   |
| <u>URINARY</u>  | RESPIRATORY  |
| ☐ Do you leak urine?  | ─ ☐ Do you have wheezing, cough or shortness of breath?              |
| ☐ Do you have pain or burning when you urinate?                     |  |
| ☐ Is you urine bloody or black?                                     | - □ Do you snore or do others say that you snore?                    |
| ☐ Do you have a constant feeling that you need to urinate?          | FOR WOMEN ONLY   |
| How many times do you have to get up to urmate at hight:            | <sup>−</sup> □ When was the first day of your last menstrual period? |
| MUSCULOSKELETAL & SKIN  | ☐ Are your periods regular?  |
| Are you troubled with painful or stiff joints?                      | - 🗖 Have you had any recent vaginal discharge or itching?            |
| ☐ Do you have any skin problems?                                    | - □ Have you noticed any lumps or swelling in your breasts?          |
| FOR MEN ONLY  | ☐ How many times have you been pregnant #                            |
| ☐ Have you ever had any burning or discharge from your penis?_      |  |
| ☐ Are there any swelling or lumps on your testicles?                | #?   |
| $\square$ Have you had difficulties getting or keeping an erection? | _  |
| NEUROLOGICAL/PSYCHOLOGICAL  |  |
| <del></del>   |  |
| Dationt Signature   | Data   |

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| Name: | DOB: | Date: |
|-------|------|-------|
|-------|------|-------|

| During the past 2 weeks have you:  | Not at all              | Several Days          | More than half the days | Nearly every day       |
|--|-------------------------|-----------------------|-------------------------|------------------------|
| Lost interest or had less pleasure in doing things   | 0                       | 1                     | 2                       | 3                      |
| Feeling down, depressed, or hopeless   | 0                       | 1                     | 2                       | 3                      |
| **IF THE FIRST 2 ANSWERS ARE (0) THEN TH   | IE FOLLOWIN             | IG QUESTION           | S ARE OPTIC             | NAL                    |
| Trouble falling or staying asleep, or sleeping too much  | 0                       | 1                     | 2                       | 3                      |
| Feeling tired or having little energy  | 0                       | 1                     | 2                       | 3                      |
| Poor appetite or overeating  | 0                       | 1                     | 2                       | 3                      |
| Feeling bad about yourself— or that you are a failure or have let yourself or your family down   | 0                       | 1                     | 2                       | 3                      |
| Trouble concentrating on things, such as reading the newspaper or watching television  | 0                       | 1                     | 2                       | 3                      |
| Moving or speaking so slowly that other people could have noticed. Cr the opposite — being so fidgety or restless that you have been moving around a lot more than usual | 0                       | 1                     | 2                       | 3                      |
| Thoughts that you would be better off dead, or of hurting yourself   | 0                       | 1                     | 2                       | 3                      |
| If you checked off any problems, how difficult have these problems made it for you to do your work, take care of things at home, or get along with other people?         | Not difficult<br>at all | Somewhat<br>difficult | Very difficult          | Extremely<br>difficult |

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# **Annual Screening for Non-Medical Needs**

Only answer those questions that apply Otherwise leave questionnaire blank

| 1. In the last 12 months, did you ever eat less than you feel you should because there wasn't enough money for food?                        | YES |
|---|-----|
| 2. In the last 12 months, has the electric, gas, or water company threatened to shut off the services in your home due to inability to pay? | YES |
| 3. Are you worried that in the next 2 months you may not have stable housing?   | YES |
| 4. Do problems with child care make it difficult for you to work or study?  | YES |
| 5. In the last 12 months, have you needed to see a doctor, but could not because of cost?   | YES |
| 6. In the last 12 months, have you ever had to go without health care because you didn't have a way to get there?                           | YES |
| 7. Do you ever need help reading patient education or other patient materials and information provided?                                     | YES |
| 8. I often feel that I lack companionship?  | YES |
| 9. Are any of your needs urgent? For example: I don't have food tonight or I don't have a place to sleep tonight.                           | YES |
| 10. If you checked YES to any questions above, would you like to receive assistance with any of these needs?                                | YES |



A wellness exam is a type of preventative care. Preventative healthcare focuses on maintaining wellness and stopping health problems before they occur. Instead of waiting until you have a health issue, you visit your physician to make sure that you're still in good health, or to catch health problems in early stages.

# Wellness visits or wellness exams are typically annual, and are separate from other medical visits related to illness (including chronic illness) or injury.

While wellness exams are usually covered by insurance, your insurance might not cover all expenses involved with the visit, such as labs or tests. Most insurance plans pay for one wellness exam each year. Insurance plans and coverage vary, so be sure to check with your policy.

#### What may be included in a wellness exam?

Wellness visits basically provide your doctor with a status update on your overall health. They can help guide you to make choices that promote better health, and they can catch health problems early.

These visits may include:

- A physical examination (excluding Medicare Wellness Visits)
- Checking your vitals
- Checking BMI
- Examination of personal and family medical histories
- Discussion of current lifestyle and health choices
- Screenings
- Shots and immunizations
- Establishing a plan for your health

During your wellness exam you may receive screening for cholesterol, blood pressure, diabetes, mammogram, pap test, osteoporosis, or STDs. Your doctor may ask you about current stress, physical activity, diet, or drug use such as tobacco and alcohol. Much of the exam is discussion about ways to improve overall health through lifestyle and healthy decision making.

#### What is NOT included in a wellness exam?

- Sick visits If your time with your doctor involves a discussion of an illness or symptoms, from an infection to
  abdominal pain, and your doctor recommends care or a treatment plan, you will be charged a copay and/or a
  deductible.
- Chronic illnesses Your insurance for your annual wellness visit does not cover any discussion, treatment or
  prescription of medications for chronic illnesses or conditions, such as high blood pressure, high cholesterol or
  diabetes.
- Any other medical problems or complaints

You may decide to schedule a separate appointment to discuss topics that are not covered under your insurance plan in a wellness exam. But if you would prefer to avoid scheduling another appointment, we would be happy to address any additional health needs at the same time as your wellness visit. In this instance, you will be charged a copay and/or a deductible.

| In, advance of your appointment, we encourage you to consult with your insurance provider if you have questions or |
|--|
| concerns about your coverage.  |
|  |

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### Acknowledgment and receipt of patient's rights and responsibilities

Aloha Patient,

Welcome and thank you for choosing our practice. We are committed to providing you with the best medical care based on your health needs. Our hope is that we can form a partnership to keep your whole self as healthy as possible, no matter what your current state of health.

Your commitment to my patient-centered medical home practice will provide you with an expanded type of care. We will work with both you and other health care providers as a team to take care of you. As your care team, we will involve you in the decisions about your health and health care, and thus be able to develop a stronger relationship with you.

Please review the lists of our roles and responsibilities as Patient and Provider attached.

| W | e look | k forwar | d to v | vorking | s with s | you as | your | primary | / care | provid | er(s) i | n your | patieni | t-centered | medical | home. |
|---|--------|----------|--------|---------|----------|--------|------|---------|--------|--------|---------|--------|---------|------------|---------|-------|
|   |        |          |        |         |          |        |      |         |        |        |         |        |         |            |         |       |
|   |        |          |        |         |          |        |      |         |        |        |         |        |         |            |         |       |

| Patient Signature         | Printed Name                 | Date |  |
|---------------------------|------------------------------|------|--|
| Parent/Guardian Signature | Parent/Guardian Printed Name | Date |  |

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# **ACKNOWLEDGMENT OF RECEIPT OF NOTICES OF PRIVACY PRACTICES**

| I, (print name)<br>Hawaii Family Physicians' notices of privacy pra  | actices. (*po  | , hav<br>licy can also be                                 | e received<br>viewed on                    | a copy of<br>line at website*,                         | )                    |  |
|--|--|---|--|--|----------------------|--|
| I understand that my immunizations are shared with HI State Immunization Registry to keep your /your child's record up to date. This helps you have all the vaccines need for school, medical care, travel, etc. An immunization record can be printed out for you. I can opt out of this by requesting an "opt-out form". |  |   |  |  |                      |  |
| Patient's Signature:   |  | Da  | nte  |  |                      |  |
| CONSENT TO SH  **This consent will remains   |  |   |  |  |                      |  |
| I, (print name)  | and matters  | hereby grant co<br>in regards to m                        | onsent to H<br>y treatmen                  | t (diagnosis, tes                                      | nysicians,<br>ting), |  |
| (Print Name of Individual)   | (Relatio   | nship to me)  |  | (Phone)  |                      |  |
| (Print Name of Individual)   | (Relatio   | nship to me)  |  | (Phone)  |                      |  |
| Patient/Guardian Signature   |  |   | Date                                       |  |                      |  |
| Optional: **This consent is hereby revoked on  | ı this   | day of  | _, 20                                      | _ by   | _                    |  |
| (Check one if patient does not sign.) We attempt privacy practices but acknowledgment could in Communication barriers prohibit patient to sign this obtaining this acknowledgment, Patient (please sport Witness /sign name and data)  Witness to patient's signature:   | not be obtained<br>s acknowledgr<br>atient requesto<br>ecify:) | written acknowle d because: nent, An o ed HI Immunization | _ Individual<br>emergency s<br>on Registry | refused to sign,<br>situation prevente<br>Opt out form | ed us form           |  |
| Employee Name  |  | -   |  | Date   |                      |  |



| Name:   | DOB:   |
|---|--|
|   |  |
|   |  |
| Aloha,  |  |
| Please play your part in helping us to be more "GREEN"!   |  |
| We are requesting ALL our patients to join our Patient Port portal is compliant with privacy laws and protected by your password  | <u> •</u>  |
| This would require you to allow us to utilize the email add your new patient registration form. A link will be sent to your email login access to the patient portal. This is our preferred method for able to request lab results, request refills and appointments, and converges or inquiries. This would replace most phone calls to our occumunication is automatically stored in your electronic medical rehave a separate email address for portal access. | address where you can sign up and receive communication. With this access you'll be communicate with your Provider regarding office and help us track your requests as all |
| EMAIL ADDRESS:  |  |
| Note: Inquiries for refills should be directed to your pharmadinformation in regards to your medication refills still available to y the request to us automatically through electronic communication automatically.  | ou. The pharmacy will then communicate   |
| Soon you will be able to schedule your own appointments on is coming soon.  | the patient portal as well! This new feature   |
| If this is agreeable to you, please sign and date below:  |  |
|   |  |
|   |  |
| Patient or Guardian Signature   | Date   |
|   |  |

Thank you for your interest in being a patient of Hawaii Family Physicians!

## **AUTHORIZATION TO RELEASE HEALTHCARE INFORMATION**

| Patient's Legal Name:   | Date of Birth:   |   |  |
|---|--|---|--|
| Previous Name:  | Phone Nu   | Phone Number:   |  |
| Address:  |  |   |  |
| City  | State  | Zip   |  |
| I request a copy of my medical record   | as held by:  |   |  |
| ✓ Office of:  |  |   |  |
| Fax Number:   |  |   |  |
| <ul> <li>✓ Vaccination and Medication H</li> <li>✓ Cancer screenings: ✓ Colored</li> <li>✓ Labs and/or Pathology to sup Further records to I</li> <li>✓ Please release records by Second</li> </ul> | ctal (colonoscopy) Cervical (paper) Cerv | ap) Preast (mammo) by Medical Provider hysicians: 808-323-0012 Rd. #200 96740 |  |
|   |  |   |  |
| ☐ Records to be released to office  |  |   |  |
| Fax number or address:  |  |   |  |
| I, the undersigned, understand that by sign<br>regarding the above as might be necessary<br>this may include information relative to su<br>conditions, and/or other confidential infor-             | y to provide and administer optimum<br>ubstance abuse, HIV status, sexually  | n, continuing health care and that  |  |
| I agree to pay this charge in full at the time that, unless otherwise provided by law the understand I have the right to revoke this a earlier of (date) or   | e charge for this record is a minimun<br>Authorization at any time. This Aut   | n of \$10.00 plus \$0.25 per page. I  |  |
| Signature:  |  | Date  |  |
| Relationship if other than patient  |  |   |  |
| Witness   |  | Date  |  |



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#### PATIENT'S RIGHTS AND RESPONSIBILITIES

#### Good health depends on a cooperative relationship between you and your doctor/medical provider

#### As a patient you have a right to:

- Be treated with dignity and respect.
- Get timely attention to your health care needs.
- Get complete and current information concerning diagnosis, treatment, and expected outcome in terms you can reasonably understand.
- Get information you need to give informed consent before treatment or any surgery.
- Make decisions about your medical treatment plan with your doctor.
- Know what is expected of you to comply with your medical treatment plan.
- Have your health information kept confidential.
- Get accurate information about the costs of your care.

#### As a patient you have the responsibility to:

- Keep appointments. Arrive early to check in before scheduled time with doctor.
- Let us know at least 24 hours (one business day) in advance if you cannot make your appointment or will be late to avoid \$75 \$100 'missed appointment' fees. In the event of 3 no-shows and/or short notice (*less than 24-hour*) cancellation, *you will likely be discharged from our practice and will have to find another primary care provider*.
- Give your doctor accurate and complete information about your health condition and past medical history. Let us know when you see other health care providers so we can coordinate the best care for you.
- Contact us before going to the emergency room if possible. Come in for follow up within 3 days after a visit to ER or a hospital stay.
- Ask questions, as appropriate, to learn about your conditions and what you can do to stay as healthy as possible and understand your medical care, treatment, and services provided;
- Be a full partner with us in your care. Follow agreed upon treatment plans.
- Live a healthy lifestyle and lower your health risks. Take medications as prescribed. Contact us after hours only if an urgent health problem. Come to each visit with updates on medications, dietary supplements, or remedies.
- Treat all staff members with respect; agree that all health care providers in your care team will receive all information related to your health care.
- Conduct yourself in a manner consistent with the office environment respecting the needs of other patients/visitors;
- Let us know if you are dissatisfied with services. Give us feedback to help us improve our care for you.
- Login to your patient portal and use it to communicate with us re: your new medication, health concerns, etc.

#### As a patient, your financial responsibilities are:

- To give us accurate and complete address, telephone, family and insurance information and let us know immediately when there are any changes;
- Bring in your insurance card each time you come to the office for services if you are insured;
- Pay all co-payments and out-of-pocket payments at the time of your visit if you are insured;
- Pay in full at the time of each visit if you are self-pay.
- If there is ever a balance, be responsible to pay your bill/statement in full and on time or call our Billing dept.
- Learn about your health insurance coverage and contact your insurance plan if you have any questions about your coverage. Follow all insurance company guidelines about how to access services.
- I agree to pay a \$75.00 no show fee if I miss my appointment without canceling, and \$100 for the 2<sup>nd</sup> appointment missed. I agree to give 24 hours/1 business day notice to change my appointment.

**Provider / Staff Roles and Responsibilities** 



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- Learn about you, your family, life situation, and health goals and preferences.
- Treat any short-term illness, long-term chronic disease, and help improve your overall health.
- Keep you up to date on all your vaccines and preventative screening tests and notify you of test results in a timely manner.
- Connect you with other members of your care team (specialists, etc.) and coordinate your care with them as your health needs change.
- A staff member will be available to you after hours by phone 808- 345-7745 for you to leave a message re: your urgent needs.
- Communicate clearly with you so you understand your condition(s) and all your options.
- Listen to your questions and feelings and respond promptly to you in a way you understand.
- Help you make the best decisions for your care.
- Give you information about classes, support groups, or other services that can help you learn more about your conditions and stay healthy.

#### Phone calls

We will respond to non-urgent phone calls the same day or the following morning.

If you reach our office during normal business hours and the phones are busy, we check messages several times per day and respond as soon as we have an answer from the medical assistant or doctor for you. Our goal is to return your call the same morning or afternoon of your call. If you call us after normal business hours, we will return your call the next morning.

#### **Prescription refill requests**

No new medications are prescribed without an appointment. Prescription refill requests are to be submitted 7 days before your prescription runs out or expires. We will fill these requests (by phone, fax or e-prescribing) within one week of receiving your request if we determine no appointment is necessary. We can't refill medications if you have not seen your doctor during the past year. Some medications require more frequent appointments.

#### Scheduling with your preferred medical provider

When scheduling an appointment, we will ask you: who is your primary care provider? You will be scheduled with your primary care provider whenever possible. If your visit is urgent and your PCP's slots have been filled, or your provider is out of town /not working that day, we will offer you an appointment with the other providers in the office.

#### Messages

You may call our office and leave a message with one of our receptionists. Be as specific as you can about what you need or your concern. If it is not something we can handle on the phone, you will be asked to schedule an appointment and discuss it with your provider. You may also contact us via your patient portal, (i.e. to schedule appointments, request labs, etc.)

#### Non English Speaker?

Two of our providers speak Spanish. We have Patient Information packets in Spanish available. Please request one if needed. If an interpreter is needed for your visit, please either bring one or give us advanced notice that you need one.

#### No Insurance?

Please talk to our billing coordinator to get information about health resources and or applying for Quest. We do offer discounts for self-pay patients who have a financial need who pay *in full at the time of service*.



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#### **NOTICE OF PRIVACY PRACTICES (Medical)**

# THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

The Health Insurance Portability & Accountability Act of 1996 ("HIPAA") is a federal program that requires that all medical records and other individually identifiable health information used or disclosed by us in any form, whether electronically, on paper, or orally, are kept properly confidential. This Act gives you, the patient, significant new rights to understand and control how your health Information is used. "HIPAA" provides penalties for covered entities that misuse personal health information.

As required by HIPAA, we have prepared this explanation of how we are required to maintain the privacy of your health Information and how we may use and disclose your health information.

We may use and disclose your medical records only for each of the following purposes: treatment. payment and health care operations.

- Treatment means providing, coordinating, or managing health care and related services by one or more health care providers. Examples of this would include a physical examination, referral to a specialist, etc.
- Payment means such activities as obtaining reimbursement for services, confirming coverage billing or collection activities, and utilization review. An example of this would be sending a bill for your visit to your insurance company for payment.
- Health care operations include the business aspects of running our practice, such as conducting quality assessment and
  improvement activities, auditing functions, cost-management analysis, and customer service. An example would be an
  internal quality assessment review,

We may also create and distribute de-indentified health information by removing all references to individually identifiable information.

We may contact you to provide appointment reminders or information about treatment alternatives or other health-related benefits and services that may be of interest to you.

Any other uses and disclosures will be made only with your written authorization. You may revoke such authorization in writing and we are required to honor and abide by that written request, except to the extent that we have already taken actions relying on your authorization.

You have the following rights with respect to your protected health information, which you can exercise by **presenting a written request to our office staff.** 

- The right to give access or request restrictions on certain uses and disclosures of protected health information, including those related to disclosures to family members, other relatives, close personal friends, or any other person identified by you. We are, however, not required to agree to a requested restriction. If we do agree to a restriction, we must abide by it unless you agree in writing to remove it.
- The right to reasonable requests to receive confidential communications of protected health information from us by alternative means or at alternative locations.
- The right to receive a copy your protected health Information. (Note: a fee is charged for copies of your record)
- The right to amend your protected health information.
- The right to receive an accounting of disclosures of protected health information.
- The right to obtain a paper copy of this notice from us upon request. (We give this notice to all new patients.
- We are required by law to maintain the privacy of your protected health information and to provide you with notice of our legal duties and privacy practices with respect to protected health information.

This notice is effective as of March 1, 2005 and we are required to abide by the terms of the Notice of Privacy Practices currently in effect. We reserve the right to change the terms of our Notice of Privacy Practices and to make the new notice provisions effective for all protected health information that we maintain. We will post and you may request a written copy of a revised Notice of Privacy Practices from this office. Also visit our website: <a href="https://www.hawaiifamilyphysicians.com">www.hawaiifamilyphysicians.com</a>

You have recourse if you feel that your privacy protections have been violated. You have the right to file written complaint with our office, or with the Department of Health & Human Services, Office of Civil Rights, about violations of the provisions of this notice or the policies and procedures of our office. We will not retaliate against you for filing a complaint.

Please contact us for more information. For more information about HIPAA or to file a complaint: